



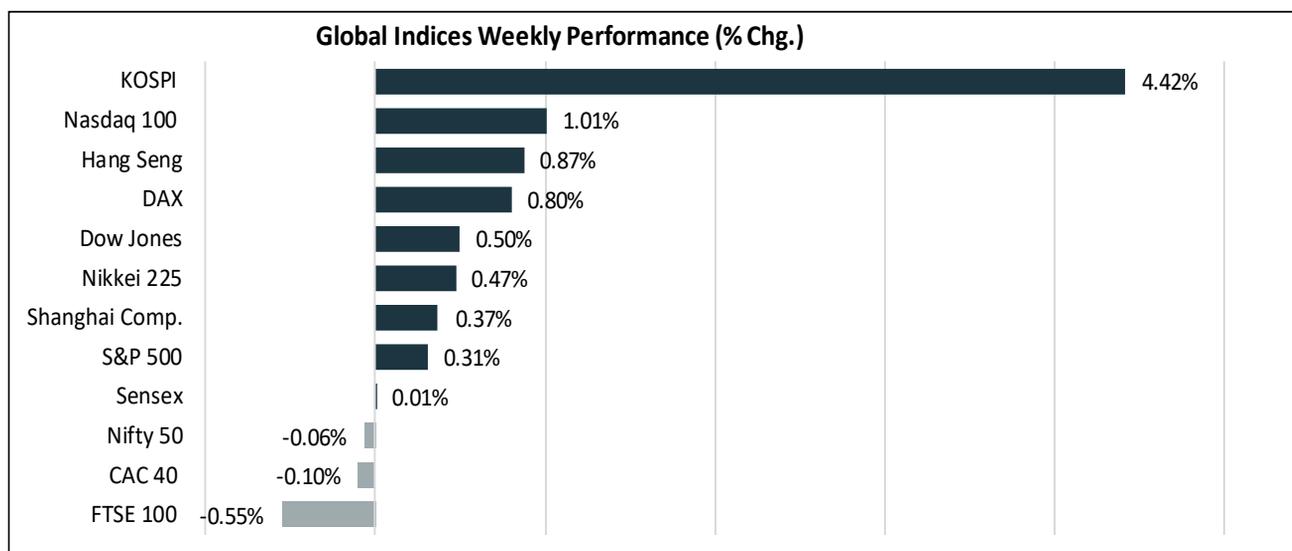
STAT EDGE

Equity Weekly Research Report

6 December 2025

Equity Weekly Research Report

Global Indices Weekly Performance



Market Summary & Outlook:

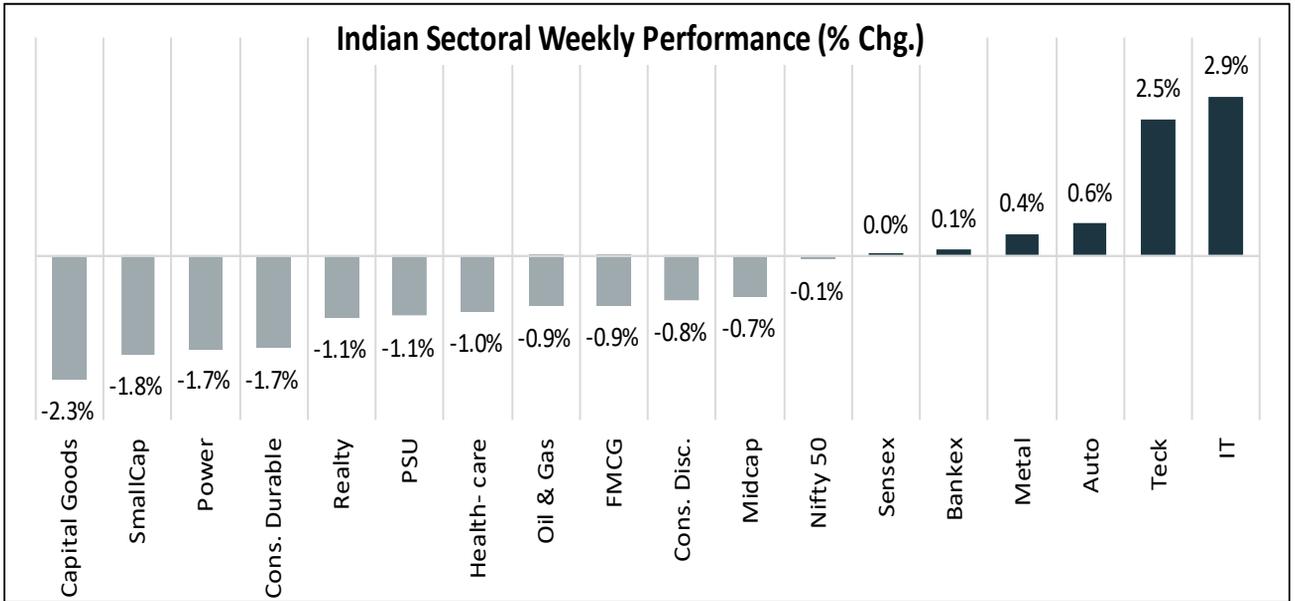
- The global equity market remained slightly volatile through the week with Korea outperforming.
- The Korean market's outperformance last week — and this year more broadly — reflects a powerful confluence of global structural trends (AI & semiconductors), strong external capital inflows, and improved investor confidence driven by trade and domestic policy tailwinds. That combination has positioned the market to outperform many peers around the world, even as risks of concentration and volatility remain.
- US stocks extended their steady climb over the week, with the S&P 500 securing a fourth consecutive daily gain as investors leaned into the market's upward momentum. Political signals added an extra lift as remarks from President Donald Trump heightened the likelihood that Kevin Hassett will be nominated as the next Federal Reserve chair, reinforcing expectations that a leadership shift could usher in a more dovish policy stance.
- FTSE's underperformance in the past week reflects a structural mismatch: as global markets pivot toward technology and high-growth themes, FTSE remains anchored to older industrial sectors that tend to lag when growth expectations shift.
- The Indian equity market ended the session with modest losses, weighed down by continued foreign fund outflows. However, sentiment received a welcome lift heading into the weekend as the RBI raised the economic growth prospectus, and an interest rate cut by the Reserve Bank of India helped offset the selling pressure. Together, the robust macro print and the RBI's supportive policy move provided the markets with a stabilising tailwind despite near-term volatility.
- Among the sectoral indices, IT emerged as the top performer, buoyed by the strong rally in the Nasdaq that lifted sentiment toward technology shares. In contrast, capital goods stocks lagged, reflecting a more cautious tone in pockets of the domestic market.

Commodity Performance			
Commodity	05-Dec-25	01-Nov-28	% Change
Gold Spot \$/Oz	4197.78	4239.43	-0.98%
Silver Spot \$/Oz	58.34	56.50	3.26%
WTI Crude Oil Fut	60.08	58.55	2.61%
Currency Performance			
Currency	05-Dec-25	01-Nov-28	% Change
Dollar Index Spot	98.99	99.46	-0.47%
Euro Spot	1.1642	1.1598	0.38%
British Pound Spot	1.3328	1.3235	0.70%
Japanese Yen Spot	155.33	156.18	-0.54%
Chinese Yuan Spot	7.0692	7.0708	-0.02%
USDINR	89.99	89.46	0.60%
EURINR	104.88	103.49	1.35%
GBPINR	120.11	118.17	1.64%

Index	Expiry	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	Open Interest	Chg. In OI	% Chg. In OI	Volume	Chg. In Volume	% Chg. In Volume
Nifty Fut	Dec-25	26494	26049	26333	-0.21%	196361	14773	8.00%	78894	38174	94%
Bank Nifty Fut	Dec-25	60353	59315	60056	-0.02%	42389	-2618	-6.00%	42315	28536	207%
Index	Close	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	20 DMA	50 DMA	RSI
Nifty Fut	26333	26292	25402	25847	26090	26535	26737	27182	26101	25724	60.10
Bank Nifty Fut	60056	59908	57831	58870	59463	60501	60946	61985	59222	57886	67.90

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Indian Sectoral Weekly Performance (% Chg.)



Technical Outlooks:

Spot Nifty50 Index View:

- The Nifty is hovering near the record high level.
- It has been holding the support of short-term moving averages.
- The Relative Strength Index (RSI) has been placed near an overbought zone.
- It has resistance at 26500 while expected to hold support at 25800.

- **Nifty50 Index: Bullish**
- **Supt. 25800 Resi. 26500**



Spot Bank Nifty Index View:

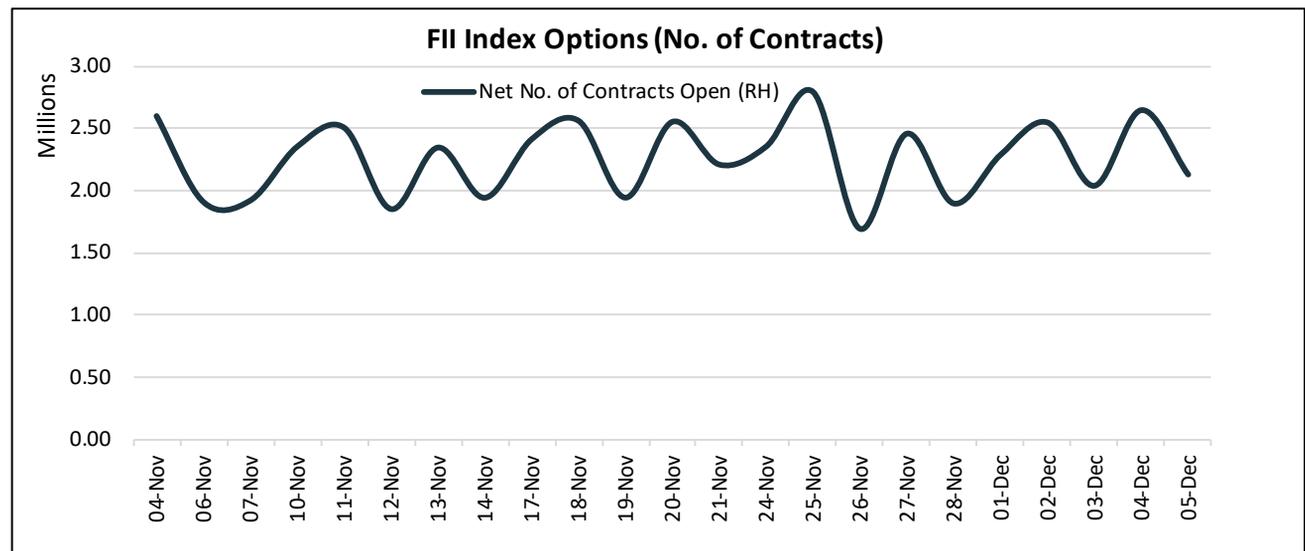
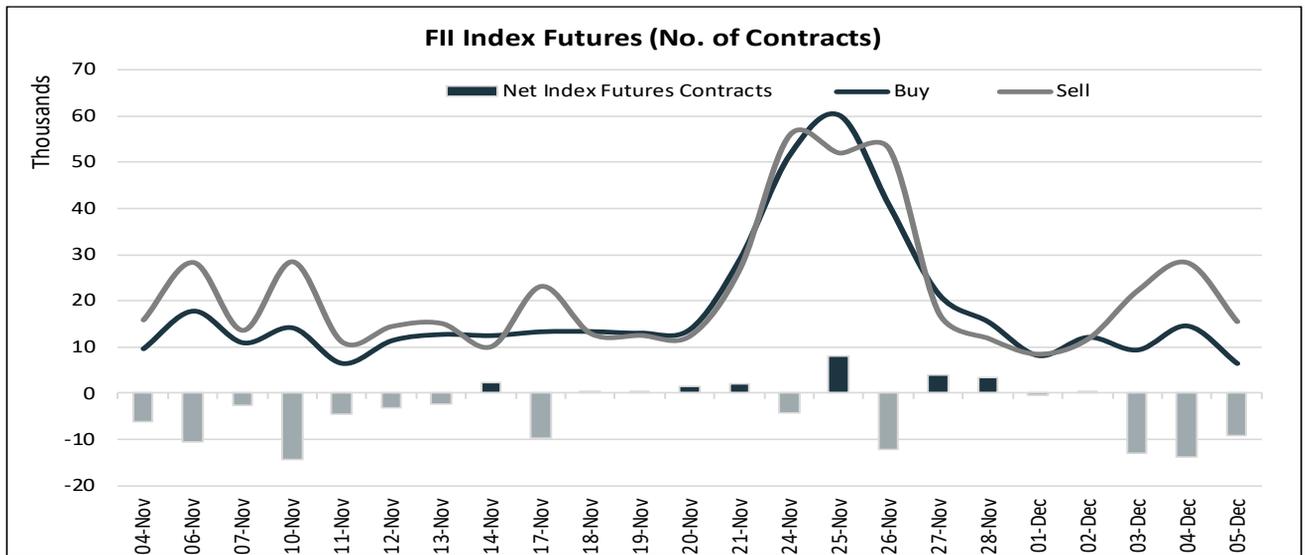
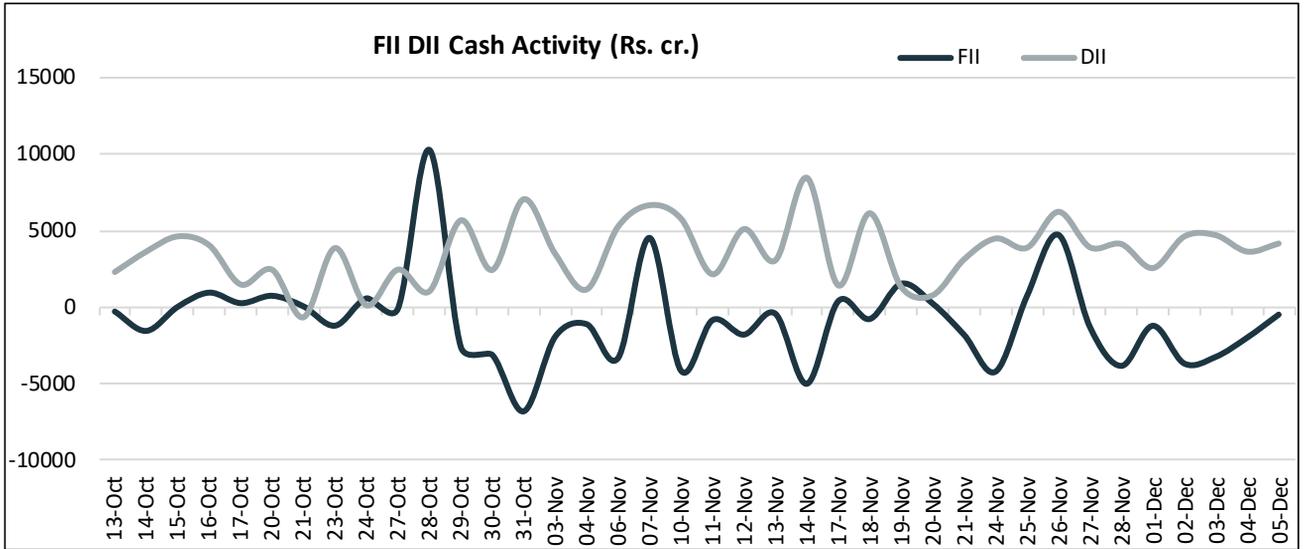
- The Nifty Bank Index formed a bullish candle post a Doji candle, indicating bullishness.
- Daily RSI has been hovering in an overbought zone, exhibiting positive momentum.
- It has been holding a bullish sequence of higher highs and lows.

- **Spot Bank Nifty: Bullish**
- **Supt. 58500 Resi. 60500**



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Institutional Activities



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Nifty50 Index Near Month Option Distribution Analysis:

The highest open position has been seen on 26000 Strikes

OI Positions:

Highest: 26000 strikes

1.38 lakh contracts

Major Changes in OI:

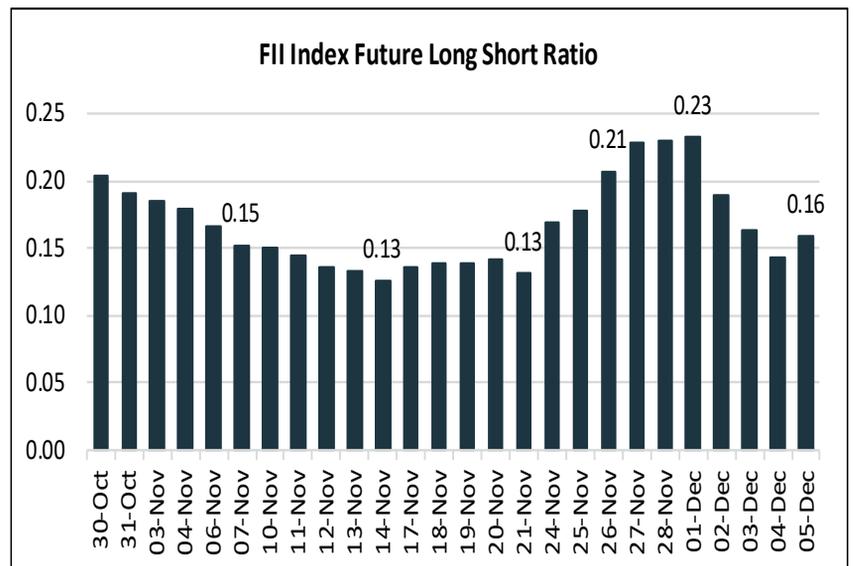
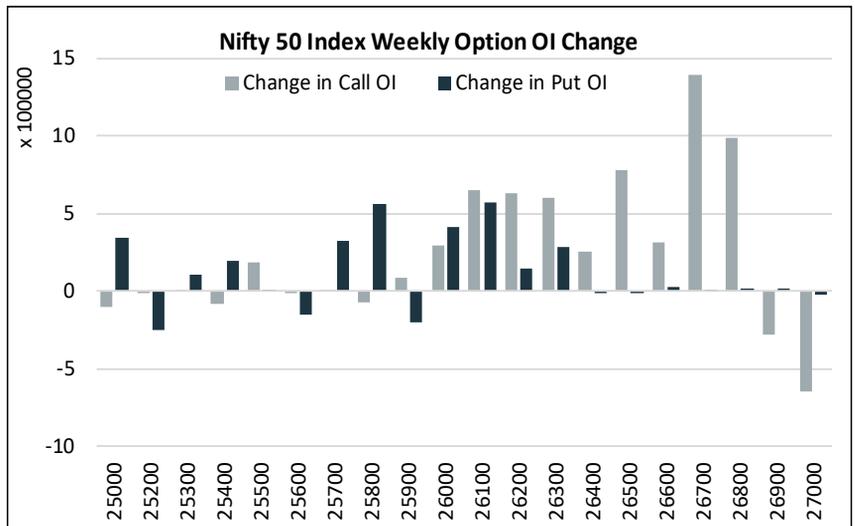
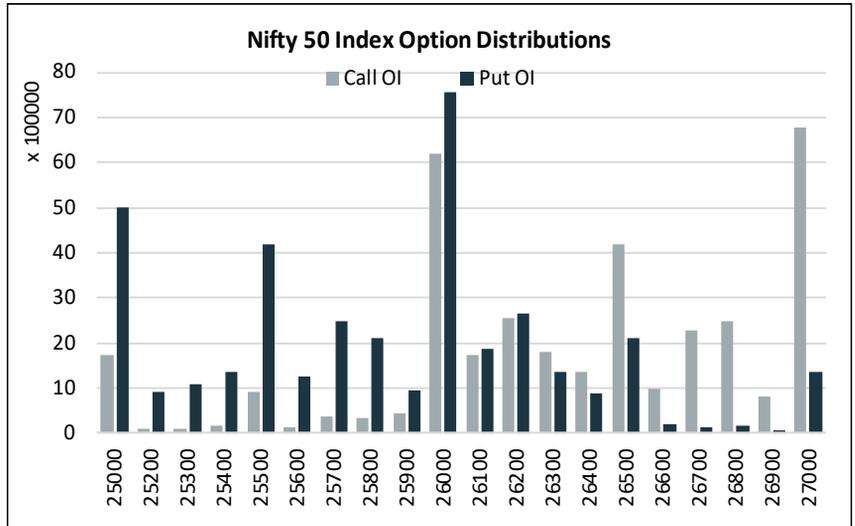
OI Addition: 26700 CE & 26100 PE

OI Reduction: 27000CE & 24000 PE

High Activity by Open Interest:

Addition: 26700 strike

Looking at the above observations, the Nifty50 Index could find support at 25700 and resistance at 26700



FII Index's future long-to-short ratio declined from 0.23 to 0.16.

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Economic Calendar					
Date	Country	Event	Period	Survey	Prior
08-Dec	Japan	GDP SA QoQ	3Q F	-0.50%	-0.40%
	Japan	BoP Current Account Balance	Oct	¥3109.8b	¥4483.3b
	Japan	Trade Balance BoP Basis	Oct	¥200.5b	¥236.0b
	China	Trade Balance	Nov	\$103.15b	\$90.07b
09-Dec	US	JOLTS Job Openings	Oct	7150k	--
10-Dec	China	PPI YoY	Nov	-2.00%	-2.10%
	China	CPI YoY	Nov	0.70%	0.20%
	US	MBA Mortgage Applications	05-Dec	--	-1.40%
11-Dec	US	FOMC Rate Decision (Upper Bound)	10-Dec	3.75%	4.00%
	US	Federal Budget Balance	Nov	-\$206.3b	-\$284.4b
	US	Initial Jobless Claims	06-Dec	220k	191k
	US	Continuing Claims	29-Nov	1945k	1939k
	US	Trade Balance	Sep	-\$63.1b	-\$59.6b
	US	Wholesale Inventories MoM	Sep F	0.10%	--
12-Dec	Japan	Industrial Production YoY	Oct F	--	1.50%
	UK	Industrial Production YoY	Oct	-1.20%	-2.50%
	UK	Manufacturing Production YoY	Oct	-0.20%	-2.20%
	UK	Construction Output YoY	Oct	1.50%	1.30%
	UK	Trade Balance GBP/Mn	Oct	-£1200m	-£1094m
	India	CPI YoY	Nov	0.70%	0.25%

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